Basic Life and AD&D, Vol Life, Vol AD&D, Vol Spouse Life, Vol Spouse AD&D, Vol Child Life, Vol Child AD&D

Port and Convert

Interface Requirements Specification

# Doe Run

# Contact Information

## Customer Contact

| **Name** | **Tel** | **Email** |
| --- | --- | --- |
| Mary Weir |  |  |

## Integration Contact

| **Name** | **Tel** | **Email** |
| --- | --- | --- |
| Lea King |  | lking@tekpartners.com |

# Customer Confirmation

General

1. **Vendor Name:**NY Life
2. **Confirm Group or Plan Number: 78337**
3. **Will you have employees that are active in multiple component companies?**

☒ No ☐ Yes

1. **Are there any Employee Types, Pay Groups, Org Levels, etc. that need to be excluded?**

☒ No ☐ Yes

If Yes, please list field and values to exclude or include *(whichever is a shorter list)*:

Groups to exclude – eecemptype = TES

1. **Which Employees would you like to include on this export?**☐ Employees Termed on Applicable Deduction Code. Filters will be:
   1. If eecemplstatus = T or
   2. If eedbenstatus = T or C and (edhchangereason = 202, 203 or CHGRP) or (EecFullTimeOrPartTime = P and EjhFullTimeOrPartTime = F)
2. **When did you start coverage with this provider:**01/01/2022
3. **Confirm the applicable UltiPro Deduction Codes for each that apply:**

**UltiPro Deduction Code**

| **Deduction Code** | **Deduction** |
| --- | --- |
| GLIFE | Basic Life Insurance 1x Base |
| AADD | AD&D Basic |
| ALFE2 | Life Insurance Add'l 1x |
| ALFE3 | Life Insurance Add'l 2x |
| ALFE4 | Life Insurance Add'l 3x |
| ALFE5 | Life Ins Add'l 4x |
| ALFE6 | Life Ins Add'l 5x |
| LIFS1 | Life Insurance Spouse 10k |
| LIFS2 | Life Insurance Spouse 20k |
| LIFS3 | Life Insurance Spouse 30k |
| LIFS4 | Life Insurance Spouse 40k |
| LIFS5 | Life Insurance Spouse 50k |
| LIFC1 | Life Insurance Child |
| ALIFC | Life Insurance-Child(ren) |
| ADDE1 | Employee Supplemental AD&D 1x |
| EADD1 | Employee Supplemental AD&D 1x |
| EADD2 | Employee Supplemental AD&D 2x |
| EADD3 | Employee Supplemental AD&D 3x |
| EADD4 | Employee Supplemental AD&D 4x |
| EADD5 | Employee Supplemental AD&D 5x |
| ADDS1 | Spouse Supplemental AD&D 10k |
| ADDS2 | Spouse Supplemental AD&D 20k |
| ADDS3 | Spouse Supplemental AD&D 30k |
| ADDS4 | Spouse Supplemental AD&D 40k |
| ADDS5 | Spouse Supplemental AD&D 50k |
| ADDC1 | Child Supplemental AD&D |

# Mapping/Notes to Developer

File format – fixed width

Changes only

No Header row

Will include only employees that have an employment term or lost eligibility for coverage